


Instructions for Donating a Gift of Securities

To make a gift of securities, simply follow these easy steps:

- 1.** Complete the Securities of Transfer with your broker and send it to both Scotia iTRADE and CNIB by email:



CNIB
Attn: Jacqueline Smith
Email: giftofsecurities@cnib.ca
Tel: 416-953-8219
Fax: 416-480-7700
1929 Bayview Avenue
Toronto, ON M4G 3E8
Charitable Registration No.:
119219459 RR0003



Scotia iTRADE
Attn: Deo Deoram
Email: deo.deoram@scotiaitrade.com
Tel: 416-775-5572
40 King Street West, 15th floor
Toronto, ON M5H 1H1
Account #: 555-88040-18
DTC #: 5011
CUID: SCOT

- 2.** Instruct your broker to transfer the shares directly to CNIB brokerage account.
- 3.** Upon receipt of the transferred securities, we will issue a charitable tax receipt based on the closing market value of the shares on the date they are received into our brokerage account.

For privacy reasons, your broker cannot disclose your name to CNIB, please fully complete the donor information to ensure you receive your tax receipt.

For more information, please contact **Michael Cinovskis - Manager, Gift Management** by telephone at **1-800-563-2642** or by email at **michael.cinovskis@cnib.ca**.



Gift of Electronic Shares – Transfer Direction

Scotia iTRADE.

The sending broker or transfer agent must make the electronic transfer to:

Scotia iTRADE

40 King Street West, 15th floor, Toronto, ON M5H 1H1
Account #: 555-88040-18 • DTC #: 5011 • CUID: SCOT

Donor Information

Name _____

Address _____

City _____ Province _____ Postal Code _____

Phone _____ Cell _____ Email _____

Broker Information

Name _____ Financial Institution _____

Phone _____ Email _____

Name on account _____ Account # _____

I, _____ hereby direct you to transfer the following securities to the Canadian National Institute for the Blind (“CNIB”), Charitable Registration Number: 119219459 RR0003.

Security description _____

Quantity _____ CUSIP # _____

Security description _____

Quantity _____ CUSIP # _____

I wish my donation to be used:

☐ Highest priority need ☐ Please direct my donation to: _____

I understand that I will receive a Gift-in-Kind tax receipt from CNIB for the closing price based on the date that the shares are received in CNIB’s account.

Donor Signature _____ Date _____